

Quaternion Algebras over Global Fields

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Abstract

This is an expository work of the classification of Quaternion Algebras over algebraic number fields for the Forschungsseminar Sommersemester 08

1 Introduction

In this section I'll recall some results of the previous talks. Let K be a field with $\text{char } K \neq 2$ and let H be a quaternion algebra over K . We can find a basis of H of the form $\{1, i, j, ij\}$ such that $i^2 = a$, $j^2 = b$, $ij = -ji$ for some $a, b \in K^*$. We denote then $H = \left(\frac{a,b}{K}\right)$.

Example 1.1

Let K be a field. The K -algebra $\left(\frac{1,-1}{K}\right)$ is isomorphic to the matrix algebra $\text{Mat}_2(K)$.

Let $(\bar{})$ denotes the involution of H such that if $x = x_0 + x_1i + x_2j + x_3ij$, then $\bar{x} = x_0 - x_1i - x_2j - x_3ij$. Define

$$\begin{aligned} N(x) &= x \cdot \bar{x} \quad \text{reduced norm} \\ \text{Tr}(x) &= x + \bar{x} \quad \text{reduced trace} \end{aligned}$$

as functions from H into K , for all $x \in H$. Furthermore, the reduced norm is a quadratic form of rank 4 over K with corresponding bilinear form $B(x, y) = \text{Tr}(x\bar{y})$. The set of *pure* quaternion elements of a quaternion algebra $H = \left(\frac{a,b}{K}\right)$ is defined as

$$H_0 = \{x \in H \mid \text{Tr}(x) = 0\}.$$

The following result gives us a characterization of H in terms of quadratic forms:

Proposition 1.1

Let H, H' be quaternion algebras over a field K . Then the following are equivalent:

1. H and H' are algebra isomorphic.
2. (H, N) and (H', N') are isometric quadratic spaces.
3. $(H_0, N|_{H_0})$ and $(H'_0, N|_{H'_0})$ are isometric quadratic spaces.

We then turn to world of quadratic spaces in order to obtain some classifications in the case when the field K is a global field.

2 Basics on Quadratic Forms

Let (V, Q) be a quadratic space and a basis $\{v_1, \dots, v_n\}$. The *discriminant* of V is defined as

$$dV := \det[B(v_i, v_j)] \pmod{K^{*2}}.$$

If W is a subspace of V , we say that W *splits* V if there exist U subspace of V such that $V \cong W \perp U$ (here $B(W, U) = 0$). It is clear that if $V \cong V_1 \perp \dots \perp V_r$, then $dV = dV_1 \cdots dV_r$.

Let $a_1, \dots, a_n \in K^*$. The notation $V \cong \langle a_1 \rangle \perp \dots \perp \langle a_n \rangle$ means that we have an orthogonal basis $\{v_1, \dots, v_n\}$ of V and $Q(v_i) = a_i$ for all i . In this case $dV = a_1 \cdots a_n$.

Example 2.1

Let $H = \left(\frac{a,b}{K}\right)$ be a quaternion algebra. Then $H \cong \langle 1 \rangle \perp \langle a \rangle \perp \langle b \rangle \perp \langle ab \rangle$ and hence $dH = 1$.

Definition 2.1

Let (V, Q) be a quadratic space.

1. The space (V, Q) is called *isotropic* if Q represents 0 (i.e. exist a non-zero vector $v \in V$ s.t. $Q(v) = 0$).
2. The space (V, Q) is called *regular* if

$$\{v \in V \mid B(v, V) = 0\} = \{\bar{0}\}$$

(in our case this is equivalent to say that B is non-degenerate)

Remark 1

Let (V, Q) be a regular quadratic space over a field K , $a \in K^*$. Then $a \in Q(V) \iff \langle -a \rangle \perp V$ is isotropic.

We finish this section by giving an elementary but useful lemma in order to characterize when a quaternion algebra is a matrix algebra.

Lemma 1

let K be a field, $a, b \in K^*$. Then the following are equivalent.

1. $\left(\frac{a,b}{K}\right) \cong \left(\frac{1,-1}{K}\right)$.
2. $\left(\frac{a,b}{K}\right)$ is not a division algebra.
3. $\left(\left(\frac{a,b}{K}\right), N\right)$ is isotropic.
4. $\left(\left(\frac{a,b}{K}\right)_0, N'\right)$ is isotropic (here N' is N restricted to $\left(\frac{a,b}{K}\right)_0$).
5. $\langle a \rangle \perp \langle b \rangle$ represents 1.
6. $a \in N_{F/K}(F)$ where $F = K[\sqrt{b}]$.

3 Quadratic Forms over Global Fields

Let now K be a global field; for instance we suppose that K is an algebraic number field and everthing is equivalent in the function field case. Denote Ω_K the set of (non-trivial) places of K . A quadratic K -space (V, Q) is called *isotropic at* $\mathfrak{p} \in \Omega_K$ if the space $V_{\mathfrak{p}} := (V \otimes_K K_{\mathfrak{p}}, Q)$ is isotropic.

We have then the first important result called *Hasse Principle* related to quadratic spaces:

Theorem 3.1

A regular quadratic space over a global field K is isotropic if and only if it is isotropic at all $\mathfrak{p} \in \Omega_K$.

and as a direct consequence:

Theorem 3.2 (Hasse-Minkowski)

Let U, V regular quadratic spaces over a global field K . Then U is isometric to V if and only if $U_{\mathfrak{p}}$ is isometric to $V_{\mathfrak{p}}$ for all $\mathfrak{p} \in \Omega_K$.

Definition 3.1

Let H be a quaternion algebra over a global field K , and $\mathfrak{p} \in \Omega_K$. We say that H is ramified at \mathfrak{p} if $H_{\mathfrak{p}} \cong \mathbb{H}_{\mathfrak{p}}$ where $\mathbb{H}_{\mathfrak{p}}$ denotes the division algebra over $K_{\mathfrak{p}}$. If \mathfrak{p} is a real place one uses definite/indefinite instead of ramified/unramified.

Then we have our first classification theorem of quaternion algebras over global fields:

Theorem 3.3

Let K be an algebraic number field, H and H' quaternion algebras over K . Then the following are equivalent.

1. $H \cong H'$.
2. $H_{\mathfrak{p}} \cong H'_{\mathfrak{p}}$ for all $\mathfrak{p} \in \Omega_K$.
3. H and H' ramifies at the same places.

Definition 3.2

Let K be a local field. given $a, b \in K^$, we define their Hilbert symbol :*

$$(a, b) = \begin{cases} +1 & \text{if } X^2 - aY^2 - bZ^2 \text{ represents } 0 \\ -1 & \text{otherwise} \end{cases}$$

Remark 2

Let $H = \left(\frac{a,b}{K}\right)$ defined over a global field and $\mathfrak{p} \in \Omega_K$. By lemma 1

$$\begin{aligned} H \text{ is unramified at } \mathfrak{p} &\iff H_{\mathfrak{p}} \text{ is not a division algebra} \\ &\iff X^2 - aY^2 - bZ^2 \text{ represents } 0 \\ &\iff +1 = (a, b)_{\mathfrak{p}} := (a, b) \text{ in } K_{\mathfrak{p}}. \end{aligned}$$

Proposition 3.1 (Properties of the Hilbert Symbol)

Let $a, b, c \in K^$, $\mathfrak{p} \in \Omega_K$.*

1. (a) $(a, bc)_\mathfrak{p} = (a, b)_\mathfrak{p}(a, c)_\mathfrak{p}$
(b) $(a, -a)_\mathfrak{p} = 1$
(c) $(a, b^2)_\mathfrak{p} = 1$.
2. If \mathfrak{p} is a real place $(a, c)_\mathfrak{p} = -1$ if $a < 0$ and $b < 0$.
3. (a) $(a, b)_\mathfrak{p} = 1$ if $a, b \in R_\mathfrak{p}^*$.
(b) $(a, \mathfrak{p})_\mathfrak{p} = \left(\frac{a}{\mathfrak{p}}\right)$ if $a \in R_\mathfrak{p}^*$.
4. $(a, b)_\mathfrak{p} = 1$ for almost all $\mathfrak{p} \in \Omega_K$ and

$$\prod_{\mathfrak{p} \in \Omega_K} (a, b)_\mathfrak{p} = 1. \quad (\text{The Product Formula})$$

Proof. see for example [Milne, lemma 6.6] or [O'Meara, § 63,71].

Corollary 3.1

Let H be a quaternion algebra over an algebraic number field K . Then H is ramified at an even number of places of K .

Definition 3.3

Let H be a quaternion algebra over an algebraic number field K . Define the (reduced) discriminant of H as

$$DH := \mathfrak{p}_1 \cdots \mathfrak{p}_r$$

where the \mathfrak{p}_i 's are exactly the places at which H ramifies.

There is a natural question: If we have $\mathcal{A}_\mathfrak{p}$ quaternion algebras for each $\mathfrak{p} \in \Omega_K$, is it possible to find H a quaternion algebra over K such that $H_\mathfrak{p} \cong \mathcal{A}_\mathfrak{p}$ for all $\mathfrak{p} \in \Omega_K$?

Definition 3.4

Let (V, Q) a regular quadratic space over a global field K and a representation of V as $V \cong \langle a_1 \rangle \perp \cdots \perp \langle a_n \rangle$. We define the Hasse Invariant of V with respect to $\mathfrak{p} \in \Omega_K$ as

$$S_\mathfrak{p}V = \prod_{1 \leq i < j \leq n} (a_i, a_j)_\mathfrak{p}.$$

Remark 3

The Hasse invariant of a quadratic space V over a local field K only depends of the isometry class of V .

Proof. see [Milne, prop 6.7].

We can state the principal result of this section which gives us an answer to the above question:

Theorem 3.4

Let K be a global field and, for each $\mathfrak{p} \in \Omega_K$, suppose given $U_\mathfrak{p}$ regular quadratic spaces over $K_\mathfrak{p}$ with $\dim U_\mathfrak{p} = n$. Then there exist V regular quadratic space over K with $\dim V = n$ such that $V_\mathfrak{p} \cong U_\mathfrak{p}$ for all $\mathfrak{p} \in \Omega_K$ if and only if the following holds

1. There exists $d_0 \in K^*$ such that $dU_{\mathfrak{p}} = d_0$ for all $\mathfrak{p} \in \Omega_K$.
2. For almost all $\mathfrak{p} \in \Omega_K$ we have $S_{\mathfrak{p}}U_{\mathfrak{p}} = 1$.
3. $\prod_{\mathfrak{p} \in \Omega_K} S_{\mathfrak{p}}U_{\mathfrak{p}} = 1$.

proof:

(\Rightarrow) direct from the product formula and $d_0 = dV$.

(\Leftarrow) We begin with a remark that will be useful for the rest of the proof.

Remark 4

If U, V are regular quadratic spaces over a local field, then they are isometric if and only if

$$\dim U = \dim V \quad dU = dV \quad SU = SV$$

Proof. (of the remark) see [O'Meara, 63:20].

if $n = 1$ the result follows taking $V \cong \langle d_0 \rangle$. Assume then $n \geq 2$.

Let T the subset of Ω_K which contains all the archimedean places of K and all the finite places \mathfrak{p} such that $S_{\mathfrak{p}}U_{\mathfrak{p}} = -1$. For each $\mathfrak{p} \in T$ we can write

$$U_{\mathfrak{p}} \cong \langle a_{1,\mathfrak{p}} \rangle \perp \cdots \perp \langle a_{n,\mathfrak{p}} \rangle$$

where $a_{i,\mathfrak{p}} \in K_{\mathfrak{p}}^*$, for all $1 \leq i \leq n$ and for all $\mathfrak{p} \in T$. Using the weak approximation theorem we can find $a_i \in K^*$ such that $|a_{i,\mathfrak{p}} - a_i|_{\mathfrak{p}}$ is small enough. Since $K_{\mathfrak{p}}^{*2}$ is an open subset of $K_{\mathfrak{p}}$ we can furthermore get $a_i \in a_{i,\mathfrak{p}}K_{\mathfrak{p}}^{*2}$ for all $\mathfrak{p} \in T$. Doing this for all $1 \leq i \leq n - 1$ consider the quadratic space W such that

$$W \cong \langle a_1 \rangle \perp \cdots \perp \langle a_{n-1} \rangle \perp \langle a_1 \cdots a_{n-1} d_0 \rangle.$$

By this choice we have that $W_{\mathfrak{p}} \cong U_{\mathfrak{p}}$ for all $\mathfrak{p} \in T$, but this occurs in a bigger subset of Ω_K ; for instance, if we define $R = \{\mathfrak{p} \in \Omega_K | S_{\mathfrak{p}}W_{\mathfrak{p}} \neq S_{\mathfrak{p}}U_{\mathfrak{p}}\}$, then we have $W_{\mathfrak{p}} \cong U_{\mathfrak{p}}$ for all $\mathfrak{p} \in \Omega_K \setminus R$. If $R = \emptyset$ we are done. If not, R is a finite subset of Ω_K having an even number of elements. We can also see that $R = \{\mathfrak{p} \in \Omega_K | S_{\mathfrak{p}}W_{\mathfrak{p}} = -1\}$.

Claim: There exist P, P' quadratic planes such that $dP = dP'$ and $P_{\mathfrak{p}} \cong P'_{\mathfrak{p}} \iff \mathfrak{p} \in R$.

for this we need the following lemma:

Lemma 2

Let K an algebraic number field, $b \in K^*$ and $T \subset \Omega_K$ finite. If T has an even number of elements and b does not become a square in $K_{\mathfrak{p}}$ for $\mathfrak{p} \in T$, then there exist $a \in K^*$ such that

$$(a, b)_{\mathfrak{p}} = \begin{cases} +1 & \mathfrak{p} \notin T \\ -1 & \text{otherwise} \end{cases}$$

Proof. For a proof of this Lemma see [O'Meara, 71:19] or [Milne, 6.13]. Applying this lemma for R and any $b \in K^*$ such that it is a non-square at $\mathfrak{p} \in R$, exist $a \in K^*$ such that

$$(a, b)_{\mathfrak{p}} = \begin{cases} +1 & \mathfrak{p} \notin R \\ -1 & \text{otherwise} \end{cases}$$

Take now

$$\begin{aligned} P &\cong \langle 1 \rangle \perp \langle -b \rangle & \text{and} \\ P' &\cong \langle a \rangle \perp \langle -ab \rangle. \end{aligned}$$

These two planes have the same discriminant and dimension, and computing their Hasse invariant we get

$$S_{\mathfrak{p}}P_{\mathfrak{p}} = (-1, b)_{\mathfrak{p}} \quad S_{\mathfrak{p}}P'_{\mathfrak{p}} = (-1, b)_{\mathfrak{p}}(a, b)_{\mathfrak{p}},$$

hence $P_{\mathfrak{p}} \cong P'_{\mathfrak{p}} \iff \mathfrak{p} \notin R$, and we have proved the claim.

Consider $\mathfrak{p} \in R$. We have that $P'_{\mathfrak{p}} \perp U_{\mathfrak{p}} \cong (P \perp W)_{\mathfrak{p}}$ because the three invariants coincide, so there exists a representation $P'_{\mathfrak{p}} \longrightarrow (P \perp W)_{\mathfrak{p}}$.

If $\mathfrak{p} \notin R$ we have that $P_{\mathfrak{p}} \cong P'_{\mathfrak{p}}$ and there exists also a representation $P'_{\mathfrak{p}} \longrightarrow (P \perp W)_{\mathfrak{p}}$. The Hasse principle tells us that we get a global representation $P' \longrightarrow P \perp W$. Using Witt's Theorem there exist a regular quadratic space V over K such that

$$P' \perp V \cong P \perp W.$$

For the space V holds the following:

1. $dV = dW = d_0$ because $dP = dP'$.
2. For each $\mathfrak{p} \notin R$ we have $P_{\mathfrak{p}} \cong P'_{\mathfrak{p}}$ and hence $V_{\mathfrak{p}} \cong W_{\mathfrak{p}} \cong U_{\mathfrak{p}}$.
3. If $\mathfrak{p} \in R$ obviously $V_{\mathfrak{p}} \not\cong W_{\mathfrak{p}}$, hence $S_{\mathfrak{p}}V_{\mathfrak{p}} = -S_{\mathfrak{p}}W_{\mathfrak{p}} = S_{\mathfrak{p}}U_{\mathfrak{p}}$ and this implies also that $V_{\mathfrak{p}} \cong U_{\mathfrak{p}}$.

We have then proved the theorem. ■

Corollary 3.2

Given an even number of places of an algebraic number field it is always possible to find a quaternion algebra which is ramified at exactly these places.

References

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[Milne] Milne, J.S., *Class Field Theory (v4.00)*, Available at www.jmilne.org/math/, 2008.